



SAINT IGNATIUS

C O L L E G E P R E P

A Jesuit school founded in 1869.

Applicant(s) Name(s):

_____ Year of Graduation _____

_____ Year of Graduation _____

_____ Year of Graduation _____

Use just one form for all children in the family applying for assistance. Follow the simple instructions included with this form. Submit completed application and documentation by **Friday, April 13, 2012**. Applications submitted after that date and/or without proper documentation will not be processed. FAXes of this application will not be accepted. In the case of divorced or separated parents, both parents must submit an application with proper documentation.

To complete this application, you need the following information:

2011 INCOME AMOUNTS

CURRENT ASSET AMOUNTS

CURRENT DEBT AMOUNTS

2011 FEDERAL INCOME TAX INFORMATION

A completed copy of your most recent Federal Income Tax Return must accompany your application.

NO APPLICATION WILL BE CONSIDERED WITHOUT THIS INFORMATION.

- ▼ Mail this completed form and your 2011 Federal Income Tax Return to:

ST. IGNATIUS COLLEGE PREP
Tuition Assistance Program
1076 West Roosevelt Road
Chicago, Illinois 60608-1594

- ▼ If you have any questions, please contact:

Mr. James A. Luzzi — Telephone (312) 421-5900 ext. 349

- ▼ „AVISO” Si necesita ayuda para llenar las solicitudes de este formulario, favor comunicarse con:

Mr. John J. Chandler — Teléfono (312) 421-5900 ext. 350

TUITION ASSISTANCE PROGRAM
2012-2013

A FINANCIALLY RESPONSIBLE PARENT/GUARDIAN

Check one: _____ Father _____ Mother
 _____ Stepfather _____ Stepmother
 _____ Other (explain in Section J)

1. _____
 Last Name First Name MI

2. _____
 Area Code Home Telephone

3. _____
 E-mail Address

4. _____
 Social Security Number

5. _____
 Age

6. _____
 Address

7. _____
 City State Zip Code

8. _____
 Occupation/Title/Rank

9. _____
 Employed By How Long?

10. _____
 Address

11. _____
 City State Zip Code

12. _____
 Area Code Business Telephone

13. How often do you receive a paycheck? _____

14. Amount of take-home pay each check \$ _____ .00

B OTHER PARENT/GUARDIAN

Check one: _____ Father _____ Mother
 _____ Stepfather _____ Stepmother
 _____ Other (explain in Section J)

 Last Name First Name MI

 Area Code Home Telephone

 E-mail Address

 Social Security Number

 Age

 Address

 City State Zip Code

 Occupation/Title/Rank

 Employed By How Long?

 Address

 City State Zip Code

 Area Code Business Telephone

How often do you receive a paycheck? _____

Amount of take-home pay each check \$ _____ .00

C RESPONSIBLE PARENT'S CURRENT MARITAL STATUS

15. Check one: a. Single b. Married
 c. Widowed d. Both Deceased
 e. Divorced f. Separated
 g. Other i.e. Guardian/Grandparents
 h. Divorced/Remarried
 *If you checked e, f, g, or h, complete Section I.

D SIZE OF FAMILY

16. Number of family members that are financially dependent on parents who will reside in household in school year 2012-2013.
 Number of Adults _____ Number of Children _____

E 17. COMPLETE THE FOLLOWING FOR EACH DEPENDENT CHILD WHO WILL ATTEND A TUITION CHARGING SCHOOL DURING THE 2012-2013 SCHOOL YEAR.

Name	School	Cost for 2011-2012	Amount Paid by Family in 2011
▼ _____	_____	_____	_____
▼ _____	_____	_____	_____
▼ _____	_____	_____	_____
▼ _____	_____	_____	_____
▼ _____	_____	_____	_____

18. INFORMATION ABOUT COLLEGE AND FULL-TIME TRADE SCHOOL TUITIONS

If you received any financial assistance to help with the tuition costs during 2011-2012, please list them here. Include any grants, loans, etc., that were used to help pay tuition.

F PARENT'S ANNUAL INCOME

19. The following information is from
a. _____ a completed 2011 tax return
b. _____ I/we will not file a tax return
20. Total number of exemptions claimed in 2011 – _____
- Taxable Gross Income earned per year in wages, salaries and tips by:
- | | Actual 2011 |
|---|--------------|
| 21. Father, stepfather or male guardian | \$ _____ .00 |
| 22. Mother, stepmother, or female guardian | \$ _____ .00 |
| 23. Other taxable income from interest, dividends, etc. | \$ _____ .00 |
| 24. Net income from business, farm, rents (include all schedules from Federal Income Tax Return that support these figures) | \$ _____ .00 |
| 25. Allowable adjustments to income, as documented on Page 1 of 1040 form | \$ _____ .00 |
| 26. TOTAL ADJUSTED GROSS INCOME (from IRS 1040, 1040A or 1040EZ) | \$ _____ .00 |

OTHER SOURCES OF INCOME (See Instructions)

- | | Annually |
|--|--------------|
| 27. Welfare Benefits (except AFDC/ADC) | \$ _____ .00 |
| 28. Food Stamps | \$ _____ .00 |
| 29. Social Security Benefits for entire family | \$ _____ .00 |
| 30. Worker's Compensation | \$ _____ .00 |
| 31. Unemployment Benefits | \$ _____ .00 |
| 32. Aid to Families with Dependent Children (AFDC/ADC) | \$ _____ .00 |
| 33. Child Support received | \$ _____ .00 |
| 34. Alimony received | \$ _____ .00 |
| 35. Retirement | \$ _____ .00 |
| 36. Others (explain) | \$ _____ .00 |
| 37. TOTAL OTHER INCOME | \$ _____ .00 |

G PARENT'S ANNUAL EXPENSES

38. Taxes
- | | |
|--|--------------|
| a. Federal Income Taxes paid for 2011 | \$ _____ .00 |
| b. State Income Taxes paid for 2011 | \$ _____ .00 |
| c. Social Security Taxes paid for 2011 (from W-2 Form) | \$ _____ .00 |
| d. Medicare Taxes paid for 2011 | \$ _____ .00 |
39. Medical Expenses for 2011
- | | |
|--|--------------|
| a. Yearly Medical Insurance paid | \$ _____ .00 |
| b. 2011 Medical Expenses not covered by insurance (itemize and give dollar amount) | \$ _____ .00 |
40. Housing Expenses for 2011
- | | |
|---------------------------------|--------------|
| a. Annual Mortgage or Rent | \$ _____ .00 |
| b. Annual Home Improvement Loan | \$ _____ .00 |
41. Utility Costs for 2011 (include gas, electric, water, telephone) \$ _____ .00
42. Tuition paid to various schools and colleges for dependent children. Take this amount from Section E of this application. \$ _____ .00
43. Day Care (this amount must have been deducted on your 2011 Federal Income Tax Form) \$ _____ .00
44. Alimony paid in 2011 \$ _____ .00
45. Child Support paid in 2011 \$ _____ .00
46. TOTAL ANNUAL EXPENSES for 2011 \$ _____ .00

H PARENT'S ASSETS

47. Home:
- | | |
|-------------------------|--------------|
| a. Year Purchased _____ | |
| b. Purchase Price | \$ _____ .00 |
| c. Present Market Value | \$ _____ .00 |
| d. Unpaid Mortgage | \$ _____ .00 |
| e. Annual Taxes | \$ _____ .00 |
48. Complete this item if you own rental property
- | | |
|-------------------------|--------------|
| a. Address _____ | |
| b. City/State _____ | |
| c. Year Purchased _____ | |
| d. Purchase Price | \$ _____ .00 |
- Note: Attach a copy of Schedule C and/or E of your 2011 Federal Income Tax Form.
49. Family Owned Business
If you own a business, attach a copy of Schedule C and/or E of your 2011 Federal Income Tax Form.
50. Parent's Personal Assets
- | | |
|------------------------------|--------------|
| a. Savings Account | \$ _____ .00 |
| b. Checking Account | \$ _____ .00 |
| c. Stocks, Bonds, Securities | \$ _____ .00 |
| d. Trusts | \$ _____ .00 |
51. Voluntary Contribution to Retirement Accounts (IRA, KEOUGH, Annuities, ect.) \$ _____ .00
52. Miscellaneous Information:
- a. Automobile
- | | | |
|------------|-------------|------------|
| Make _____ | Model _____ | Year _____ |
| Make _____ | Model _____ | Year _____ |
| Make _____ | Model _____ | Year _____ |
- b. If you own real estate other than your primary home or rental property, please describe.

I DIVORCED OR SEPARATED PARENTS (To be Completed by Parent Who Files this Form)

53. Date of Divorce or Separation (Month and Year) _____

54. _____

Non-Custodial Parent

Address

City State Zip Code

Occupation/Title/Rank

Employed By

Address

City State Zip Code

Area Code Business Phone

In order to evaluate your financial assistance form, St. Ignatius College Prep requires a Tuition Assistance Application (including tax forms) from both parents. If there are special circumstances, please explain in Section J (use separate sheet if necessary).

PLEASE ANSWER THE FOLLOWING QUESTIONS. THIS APPLICATION WILL NOT BE PROCESSED WITHOUT THIS INFORMATION.

55. Amount per month the family and student can pay toward tuition next year. Do not leave this item blank. \$ _____ .00

56. Amount an absent parent can pay per month toward tuition next year. Do not leave this item blank. If an absent parent will not contribute toward tuition, please explain why.

\$ _____ .00

57. If you received financial assistance from any source other than St. Ignatius for the 2011-2012 school year, please identify that source and the amount of aid received.

\$ _____ .00

58. Some of the tuition assistance grants are made in the form of work opportunity grants. The student is offered the opportunity to work a certain number of hours to earn the assistance offered him/her. Most of the work involves work for various offices in the building as well as in some of the departments such as the athletic department, the library, and the audio-visual department. The student work schedule is set up to allow for some participation in co-curricular activities. Such an offer of work opportunity does not guarantee a job, but only the opportunity to work if a job does exist. If there is any reason that would prevent your son(s) and/or daughter(s) from accepting such a grant, please explain in detail.

59. Check the Documents you have enclosed with this form:

- Parent's complete 2011 Federal Income Form 1040, 1040A, or 1040EZ
- Student's complete 2011 Federal Income Form 1040
- Parent's W-2 Forms
- Social Security Administration documentation
- AFDC/ADC documentation
- Illinois Department of Public Aid Food Stamp documentation

60. Are you applying for any scholarships? _____
If so, from who:

J PLEASE FEEL FREE TO INDICATE ANY OTHER INFORMATION THAT YOU FEEL THE FINANCIAL AID COMMITTEE WOULD NEED TO KNOW TO BETTER ASSESS YOUR FAMILY'S SITUATION AND FINANCIAL NEEDS FOR EDUCATION AT ST. IGNATIUS.

Parent(s) must complete this section if they are not required to file a 2011 Federal Income Tax Return.

I/we have not and are not required to file a 2011 Federal Income Tax Return 1040, 1040A, 1040EZ.

Father's Signature _____ Date _____

Mother's Signature _____ Date _____

We declare that the information on these forms to the best of our knowledge and belief, is true, correct, and complete.

Father's Signature _____ Date _____

Mother's Signature _____ Date _____

Falsification of any of the information on this application will render this application invalid, and the family will not be eligible for consideration for any from of financial aid.

There are some agencies, institutions, and individuals which have shown an interest in helping St. Ignatius students meet the cost of education. The Committee is most anxious to approach such potential donors to ask for assistance. Therefore we ask that you complete this item. Awards earned through such means will help us defray the costs of any awards you might receive from St. Ignatius and will not be considered as additions to awards you might receive from St. Ignatius.

We authorize transmittal of the information contained in these forms and/or such school records as deemed necessary, to agencies, institutions, or individuals which have shown an interest in the St. Ignatius Financial Assistance Program.

Signatures of both parents (or guardians)

Father's Signature _____ Date _____

Mother's Signature _____ Date _____

INSTRUCTIONS

This application cannot be filled out unless you have already completed your 2011 Federal Income Tax Form. To protect those families who honestly complete this application and to guarantee that the Financial Aid Committee will be able to truly assess the completed applications, you are to submit a copy of your 2011 Federal Income Tax Form with this application including all appropriate schedules.

You may complete this application using the 1040 form, the 1040A form, or the 1040EZ form.

- ▼ Read all directions on this sheet before beginning to fill out the application.
- ▼ Fill out only one application for each family no matter how many applicants.
- ▼ Each item that applies to the family **MUST** be answered completely and honestly. If an item does not apply to your family, mark DNA.

A-B PARENT/GUARDIAN FINANCIALLY RESPONSIBLE FOR CHILDREN(S) EDUCATION

Answer questions 1 through 14 for both the male and female parent, stepparent or guardian. Do not leave any questions blank. If natural parents are divorced or separated, be sure and answer all questions in Section I.

C PARENTS' MARITAL STATUS

Be sure to check appropriate box indicating parents' marital status. If parents are divorced or separated, both parents need to complete a Tuition Assistance Application. Please complete Section I.

D SIZE OF FAMILY

Enter family size **at home**. Do not include children who have moved out of the home. Include only family members dependent on and residing with parent listed in Item A. (This should correspond with the number of exemptions on your 2011 Federal Income Tax Form).

E Use this section to specify the number of your children attending a tuition charging school during the 2012-2013 school year. Also, list any grants, loans, or aid received during 2011-2012 under Number 18. Do not include tuition paid for parents or financial assistance received for parent's education. The amount paid by family is the actual amount paid in 2011, not the tuition charged for 2011-2012.

F PARENTS' INCOME INFORMATION

Report actual amounts for 2011.

Item 19: Check the items that tell the status of your Federal Income Tax Return. Check **a.** if the information you report is from a completed tax return, or **b.** if parents will not file an income tax return for 2011.

Item 20: Enter the total number of exemptions you claimed (or will claim) on your 2011 Federal Income Tax Return.

Item 21: Enter the total 2011 Taxable Income earned in wages, salaries and tips by father, stepfather, or male guardian, as appropriate. (Please include a copy of W-2).

Item 22: Enter the total 2011 Taxable Income earned in wages, salaries and tips by mother, stepmother or female guardian, as appropriate. (Please include a copy of W-2).

Item 23: Enter total of all **other** Taxable Income from interest, dividends, etc.

Item 24: Enter **Net** Income from business, farm, rents.

Item 25: Enter allowable adjustments to income, such as IRA payments. These must be documented and listed on your Federal Income Tax Return. Do not include your standard deduction or deduction for each family member.

Item 26: Enter **TOTAL ADJUSTED GROSS INCOME** as reported on IRS 1040, 1040A, 1040EZ.

Item 27-36: Attach documentation from the appropriate government agency. This would include, where applicable, documentation from the Social Security Administration, Aid to Families with Dependent Children documentation, Illinois Department of Public Aid documentation.

G LIST ANNUAL EXPENSES

Item 38 a.: Taken from line 61-2011 Federal 1040 Form, line 35-2011 Federal 1040A Form, or line 10-2011 Federal 1040EZ Form.

Item 38 b.: Taken from line 15-2011 Illinois 1040 Form.

Item 38 c.: Taken from 2011 W-2 Form.

Item 39 b.: List all medical expenses for 2011 on the back of this application.

Item 42: List amount paid by family for tuitions for all dependent children. Do not include tuition paid for parents, or any financial aid received.

H LIST ALL PARENTAL ASSETS

Item 48: If you own rental property please attach Schedule E from 2011 Federal Tax Form.

Item 49: If you have a family owned business attach Schedule C and D from 2011 Federal Tax Form.

I DIVORCED OR SEPARATED PARENTS

If student applicant(s)' parents are divorced or separated, please complete Section I. Do not leave any item blank.

J List in this area any other information that you feel the Financial Aid Committee would need to know to better assess your family's situation and financial needs for education at St. Ignatius.

Should you need assistance with the forms or need additional information regarding the program of financial assistance at St. Ignatius, please contact:

Mr. James A. Luzzi
Chairman, Tuition Assistance Program
ST. IGNATIUS COLLEGE PREP
1076 West Roosevelt Road
Chicago, Illinois 60608
Telephone (312) 421-5900