

Return this card to learn more about year-end planning or visit ignatiusgiftplans.org

Yes!

- Please send me a complimentary copy of *Planning Your Legacy: A Guide to Planning Your Will and Trust*.
- Saint Ignatius is in my will or other estate plans. Please include me in the Fr. Arnold Damen, S.J. Planned Giving Society.
- I'm interested in seeing a personalized example of a charitable gift annuity.
- I'm interested in learning more about a Saint Ignatius Donor Advised Fund.

Name _____ Class Year _____

Address _____

City _____ State _____ Zip Code _____

Phone _____

Email _____

Birthdate _____

If for two annuitants:

Second annuitant's name _____

Relationship to you _____

Their Birthdate _____

Comments

Please detach card at perforation, fold in middle and tape closed on three sides prior to mailing.

Carmen and Mark J. Valentino '76 Honor Fr. Mark Link, S.J.'s Memory through the Rev. Mark J. Link, S.J. Retreat Fund.

Q: What is your connection to Saint Ignatius College Prep?

My twin brother Michael and I are proud members of the Class of 1976. My wife, Carmen, and I have been blessed to send our daughters Gabriella (Class of 2012) and Rachel (Class of 2014) to Saint Ignatius. Our son, Christopher (Class of 2020) is a sophomore, so our connection to the Wolfpack continues.

Q: Why did you want to donate to the school?

Gratitude is one reason I became a donor. There's no doubt that my four years at Saint Ignatius prepared and inspired me to pursue a college degree. Having our children attend is another factor. I see that the Jesuit tradition is burning brightly in the hearts and minds of our children.

This past summer, I bid farewell to an incredible Jesuit, mentor, and friend when Father Mark J. Link, S.J. passed away at the age of 92. Father Link taught me how to talk with God—to use contemplative prayer as a means to seek that relationship and to steady the choppy waters that swirled around me. Also, he inspired me to pursue my writing. Doing so not only enhanced my communications skills, but also laid the groundwork for my dual careers in journalism and in development.

When I thought about what Father Link meant to me—I felt it was time to honor the legacy of an incredible individual. I decided to honor Father Link through a gift of life insurance. Becoming a member of the Damen Society was a watershed moment for me. It was the first time that I have made a major gift.

Q: What do you hope will come out of this new fund?

My dream is to endow a fund in memory of Father Link. I would like to work with the Saint Ignatius community to raise \$100,000 or more to create the Rev. Mark J. Link, S.J. Retreat Fund that would support the retreat program at Saint Ignatius College Prep. This will allow students receiving tuition assistance to participate in Catholic spiritual retreats.

So, if you have an interest in helping to create this special fund, kindly reach out to Geoff or another member of the Saint Ignatius development staff.

Mark and his wife Carmen live in Chicago, Illinois. Mark is Associate Dean for Advancement at the University of Illinois at Chicago College of Dentistry. Mark is editor and publisher of Gazette Chicago. Carmen is the advertising manager of Gazette Chicago.



Mark Valentino '76 with his children, Chris '20, Rachel '14, Gabriella '12, and wife, Carmen.



Founded in 1869 as Chicago's first Jesuit school.

1076 WEST ROOSEVELT ROAD
CHICAGO, ILLINOIS 60608
312-421-5900
IGNATIUS.ORG

ADVISOR'S CORNER

Important Information for Estate Planning Attorneys and Financial Advisors.



Legal Name: Saint Ignatius College Prep
Address: 1076 W. Roosevelt Rd., Chicago, IL 60608
Tax ID: 36-2167867

Naming Saint Ignatius College Prep as a beneficiary of a specific amount from your estate is easy:

I give and devise to Saint Ignatius College Prep (Tax ID #36-2167867), located in Chicago, IL, the sum of \$_____ (or asset) to be used for its general support (or for the support of a specific fund or program).

For contingent, residual, and other types of bequest language, please contact Geoff Hammond '90.

Questions? I'll be happy to answer any questions you have! Please call or email me.

Geoff Hammond '90
Constituent Relations, Major Gifts & Planned Giving Officer

geoffrey.hammond@ignatius.org | (312) 432-8406 | www.ignatiusgiftplans.org

IGNATIUS INSPIRATIONS

WINTER 2017

ESTATE AND FINANCIAL PLANNING PUBLICATION OF SAINT IGNATIUS COLLEGE PREP & FR. ARNOLD DAMEN, S.J. LEGACY GIVING SOCIETY

End of the Year Giving Ideas

There are a number of charitable planning ideas that can help you lower your income and taxes this year. Here are some ways you can shift tax dollars to charitable dollars and support Saint Ignatius College Prep:

IRA Charitable Rollover: Persons age 70 ½ or older can rollover up to \$100,000 from their IRA to a qualified charity like Saint Ignatius. This can lower your income and taxes.

Charitable Gift Annuity: Receive an immediate charitable tax deduction and a fixed payment for life.

Donor Advised Fund (DAF): Make a tax deductible gift to a DAF, which gives you the ability to make grants to your favorite charities this year and in future years. Opening a Saint Ignatius DAF may be an option for you.

Outright Gift of an Asset: Make a gift of stock, real estate or another asset, avoid paying capital gains tax on the transfer and receive a tax saving charitable deduction.

FOR MORE IDEAS VISIT: WWW.IGNATIUSGIFTPLANS.ORG

GIVING IDEA: LIFE INSURANCE GIFT

A gift of your life insurance policy is an excellent way to make a gift to Saint Ignatius College Prep. If you have a life insurance policy that has outlasted its original purpose, consider making a gift of your insurance policy to Saint Ignatius College Prep. For example, you may have purchased a policy to provide for minor children and they are now financially independent adults.

BENEFITS

- Receive a charitable income tax deduction
- If Saint Ignatius College Prep retains the policy to maturity, you can receive additional tax deductions by making annual gifts so that we can pay the premiums
- If Saint Ignatius College Prep cashes in the policy, you will be able to see firsthand how your gift supports our charitable work
- If we retain the policy to maturity, or you name us as a beneficiary, once the policy matures, the proceeds of your policy will be paid to our organization so that we can use the proceeds to further our charitable work

HOW TO MAKE A GIFT OF LIFE INSURANCE

To make a gift of life insurance, please contact your life insurance provider, request a beneficiary designation form from the insurer and include Saint Ignatius College Prep as the beneficiary of your policy.



BENEFACTOR PROFILE: MARK VALENTINO '76

"Carmen and I are using a portion of our life insurance as the vehicle for our giving to help create the fund in Father Link's honor. With three children still in school, we cannot make a large cash gift at this time, but we are committed to an irrevocable gift to start this initiative. We also plan to make cash gifts during our lifetime once our Parents Pledge is complete when Christopher graduates."



GIVING IDEA: PURCHASE A CHARITABLE GIFT ANNUITY

Charitable Gift Annuities allows you to transfer your cash or appreciated property to Saint Ignatius in exchange for our promise to pay you fixed payments (with rates based on your age) for life.

BENEFITS

- Receive fixed payments to you or another annuitant you designate for life
- Receive a charitable income tax deduction for the charitable gift portion of the annuity
- Benefit from payments that may be partially tax-free

REQUEST A PERSONALIZED EXAMPLE OF HOW A GIFT ANNUITY WOULD WORK FOR YOU, SIMPLY:

- Return the attached reply card
- Request it online at www.ignatiusgiftplans.org
- Contact Geoff Hammond '90 geoffrey.hammond@ignatius.org or (312) 432-8406

GIVING IDEA: MAKE A BEQUEST

A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift be made to family, friends or Saint Ignatius College Prep as part of your estate plan.

BENEFITS

- You leave a lasting legacy to be remembered
- You lessen the burden of taxes on your family
- You may receive estate tax savings

SEVERAL WAYS TO MAKE A BEQUEST

- You can gift a specific dollar amount or asset
- You can gift a percentage of your estate
- You can gift from the balance or residue of your estate
- You can make a beneficiary designation of certain assets



MAY WE HELP? If you would like further information on any of these strategies, please contact Geoff Hammond '90 at geoffrey.hammond@ignatius.org or (312) 432-8406 for more information. We can help you create a plan that meets your needs and goals.

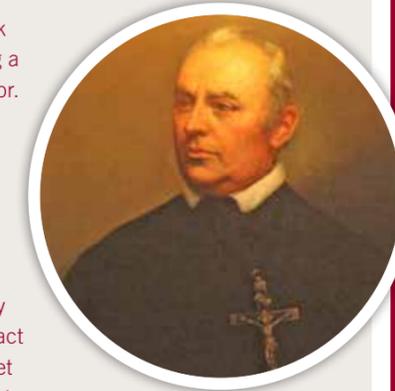
Saint Ignatius College Prep is an educational institution and does not provide tax, legal, or financial advice. Any document or information provided to you by our staff is intended to be educational and informational. Saint Ignatius College Prep strongly encourages all of our donors to seek counsel from their own legal and financial advisers.

Join the Damen Society Ambassadors!

Join other alums, like Mark Valentino '76, in becoming a Damen Society Ambassador.

It is easy to participate, simply let the school know that you are providing Saint Ignatius a planned gift and that you want to be listed as part of the Fr. Arnold Damen, S.J. Legacy Giving Society. Then, contact Geoff Hammond '90 and let him know that you want to be an ambassador for your Saint Ignatius Class.

You will share your reasons for making a legacy gift with your peers and invite them to follow your example.



SAINT IGNATIUS COLLEGE PREP
ATTN: GEOFF HAMMOND
1076 WEST ROOSEVELT ROAD
CHICAGO, ILLINOIS 60608

Your stamp
is a gift to
Saint
Ignatius
College Prep

Gifts Gratefully Received: In Memoriam

Robert G. Bobowski '52 passed away on February 6, 2017. His estate and annuity gifts established a scholarship endowment to provide tuition support to students on financial assistance.

John A. Griffin '45 passed away on January 9, 2017. His life insurance gift will provide tuition assistance.

Leslie R. Gunther '66 passed away on September 3, 2014. His gift, via a trust, was placed in the Class of 1966 Endowment to support student tuition assistance.

Doris Zender passed away on January 29, 2017. She gifted a life insurance policy which created an endowment to benefit the children of educators.



*Eternal rest grant unto them, O Lord.
And let the perpetual light shine upon them.
And may the souls of all the faithful departed, through the mercy of God,
rest in peace. Amen.*

AN INVITATION TO BECOME A FR. ARNOLD DAMEN, S.J. SOCIETY MEMBER

"Hail Ignatius!" Treasure your Saint Ignatius education? Become a partner in advancing the mission of Saint Ignatius College Prep and leave an enduring legacy by joining the Fr. Arnold Damen, S.J. Society.



What is the Fr. Arnold Damen, S.J. Society?

Named after the school's founder and first president, the Fr. Arnold Damen, S.J. Society honors alumni, parents and friends who have generously provided for Saint Ignatius via a planned gift.

How do I join?

Becoming a member of the Fr. Arnold Damen, S.J. Society is simple. Contact Saint Ignatius College Prep and let us know you are making a planned gift to the school.

Membership allows us to thank you and recognize you as a benefactor. Your generosity will impact the lives of countless students for the generations yet to come at Chicago's first Jesuit School. Also, it may inspire others to give back as well.

Thank you!

Ignatiusgiftplans.org